



Employer Authorization— Payroll Deduction Form

Instructions

Please complete this form to establish payroll deductions for the Texas College Savings Plan for your employees. This form must be completed and submitted prior to the Plan's acceptance of contributions from any of your employees.

Please print clearly in all CAPITAL LETTERS using black ink. Color in circles completely. For example: ● not ⊗ not ✓

If you have any questions, please call us at **1.800.445.GRAD (4723), option #3**, Monday through Friday from 8am to 6pm Central Time.

Once completed, please send or fax this form to Texas College Savings Plan at the following address:

Regular Mail:
The Texas College Savings Plan
c/o NorthStar Financial Services Group, LLC
P.O. Box 540010
Omaha, NE 68154

Fax: 1.402.431.4452

1 | Employer Information

| | | | |
|---------------------------------|---------------|---|--------------|
| _____ Company name | | _____ Federal Tax ID number | |
| _____ Company street address | _____ City | _____ State | _____ Zip |
| _____ Contact person | | () _____ Telephone number | |
| _____ Title | | () _____ Fax number | |
| _____ Email address | | _____ Number of employees in company | |

Continued on next page

2 | Payroll Information

- A. Approximate date company plans to begin payroll deduction (mm/yyyy): _____
- B. Frequency of deposits: Weekly Biweekly Monthly Quarterly Other _____
- C. Do you use a third-party vendor? No Yes, name of vendor: _____
- D. How do you intend to send in contributions?

- Via check—You must send a spreadsheet of employee names, account numbers and dollar amounts.**

Fax to 1.402.431.4452 or email to TexasCSP529@nstar-financial.com.

Make check payable and mail to:

Texas College Savings Plan
c/o NorthStar Financial Services Group, LLC
P.O. Box 540010
Omaha, NE 68154

- Via wire for ALL employees—Please send one consolidated contribution amount for ALL employees using the instructions below. You must send a spreadsheet of employee names, account numbers and dollar amounts.**

Fax to 1.402.431.4452 or email to TexasCSP529@nstar-financial.com.

Send wires as follows:

First National Bank
ABA# 104000016
Account Name: Texas 529 Plan
Account# 110427887
For Further Credit: *(insert Company Name)*
For Further Credit Account Number(s): *(insert applicable account numbers)*

- Via ACH for EACH employee by account number—Send an Individual ACH for EACH employee using these instructions:**

First National Bank
ABA # 104000016
Account # 9108369 _____
(Your employee's 10-digit account number)

This material is provided for general and educational purposes only, and is not intended to provide legal, tax nor investment advice, or for use to avoid penalties that may be imposed under U.S. federal tax laws. Contact your attorney or other advisor regarding your specific legal, investment or tax situation.

The Texas College Savings Plan[®] is established and maintained by the Texas Prepaid Higher Education Tuition Board. NorthStar Financial Services Group, LLC ("NorthStar") is the plan manager and the Plan is distributed by NorthStar affiliate Northern Lights Distributors, LLC and administered by NorthStar affiliate Gemini Fund Services, LLC. Non-residents of Texas should consider whether their home state, or the beneficiary's home state, offers its residents any state tax or other state benefits, such as financial aid, scholarship funds, and protection from creditors that are only available for participants in that state's 529 plan. Interests in the Plan are not deposits or other obligations of any depository institution.

No part of an account, the principal invested, nor any investment return is insured or guaranteed by the FDIC, the state of Texas, the Texas Prepaid Higher Education Tuition Board, any other state or federal governmental agency or NorthStar or its subsidiaries or affiliates. An account might not make money and could lose money (including the principal invested) if money is invested in the Plan. Interests in the Plan have not been registered with the U.S. Securities and Exchange Commission or with any state.

Before investing in the Plan, investors should carefully consider the investment objectives, risks, administrative fees, service and other charges and expenses associated with municipal fund securities. The [Plan Description and Savings Trust Agreement](#) contain this and other information about the Plan, and may be obtained by visiting www.texascollegesavings.com or calling 1.800.445.GRAD (4723), option #3. Investors should read these documents carefully before investing.

"Texas College Savings Plan" is a registered trademark of the Texas Prepaid Higher Education Tuition Board.
All rights reserved.

The Texas College Savings Plan is distributed by Northern Lights Distributors, LLC Member FINRA, SIPC
17605 Wright Street, Omaha, NE 68130
©Copyright 2016 Northern Lights Distributors, LLC. All rights reserved.

TX0000.307.0414 September 1, 2014

