

# Texas Tuition Promise Fund®

# Transfer Value Payment

# Authorization Form



TEXAS TUITION  
PROMISE FUND®  
A Prepaid Plan as Smart as You Are

For Eligible Texas Private Colleges and Universities,  
Out of State Colleges and Universities or Career Schools

## Instructions

Please use this form to apply the Transfer Value of your Texas Tuition Promise Fund® (TTPF) Tuition Units toward the cost of undergraduate tuition and school-wide required fees at eligible **Texas Private Colleges and Universities, Out of State Colleges and Universities or Career Schools ONLY** (see the **Benefits Authorization Form** for payments to Texas public colleges and universities).

- Transfer Value (Transfer Outside of Plan) is limited to the lesser of (1) the costs the Tuition Unit would cover at a public in-state college or university or (2) the original purchase price of the Tuition Unit plus or minus the Plan's net investment earnings or losses on that amount. **Net investment earnings or losses continue to accrue until the day the Plan Manager processes payment. Any outstanding fees imposed by the Plan will be subtracted from the total transferred amount.**
- This Form is required **every semester** even if the Beneficiary attends the same Texas Private College or University, Out of State College or University or Career School each semester.
- Before you submit this form, make sure your Beneficiary is registered at the chosen school for the chosen term and academic year.
- Visit [www.texastuitionpromisefund.com](http://www.texastuitionpromisefund.com) to:
  - view/download the *Student Handbook* for details on using TTPF benefits;
  - view FAQs on how to use TTPF benefits; and
  - log in to your account and view the estimated Transfer Value.

Forms can be downloaded from our website, or you can request a form by contacting a Customer Service Representative at **1.800.445.GRAD (4723), option #5**, Monday through Friday from 8am to 6pm Central Time.

Return this form and any other required documents to:

**Texas Tuition Promise Fund**  
P.O. Box 44305  
Jacksonville, FL 32231-4305  
Fax: 1.800.519.4652

## SECTION I. | Purchaser Information

Please enter the Purchaser information below:

\_\_\_\_\_  
Texas Tuition Promise Fund (TTPF) account number

\_\_\_\_\_  
Name of Purchaser (First, middle, last, including suffix)

\_\_\_\_\_  
Purchaser's Social Security or Taxpayer ID number

\_\_\_\_\_  
Street address (no P.O. Boxes)

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

( ) \_\_\_\_\_  
Home telephone number

( ) \_\_\_\_\_  
Daytime telephone number

\_\_\_\_\_  
Email address

## SECTION II. | Beneficiary Information

The Beneficiary is the person designated on the account for which you are authorizing use of the Transfer Value of your Tuition Units toward payment of tuition and school-wide required fees at the chosen **Texas Private College or University, Out of State College or University or Career School for the chosen term and academic year.**

**Please complete the following information about the Beneficiary:**

\_\_\_\_\_  
Last name (including suffix)

\_\_\_\_\_  
First name

\_\_\_\_\_  
M.I.

\_\_\_\_\_  
Beneficiary's Social Security or Taxpayer ID number

\_\_\_\_\_  
Beneficiary's Student ID number as assigned by the school

\_\_\_\_\_  
Street address (number and street, including apartment number)

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

(     )  
\_\_\_\_\_  
Telephone number

\_\_\_\_\_  
Email address

## SECTION III. | Authorize Payment

**Name the eligible Texas Private College or University, Out of State College or University or Career School that should be paid the Transfer Value of your Tuition Units toward the cost of tuition and school-wide required fees:**

\_\_\_\_\_  
School name

\_\_\_\_\_  
School campus/location

(     )  
\_\_\_\_\_  
School's telephone number

\_\_\_\_\_  
School address (number and street)

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

**Choose the term and academic year for which you are authorizing benefit payments:**

**Term (select one):**  Fall

Spring

Summer

**Academic Year:** \_\_\_\_\_

(For instance, you may have selected Fall above for the 2019-2020 Academic Year.)



